



# Articulating Action and Dialogue in Synchronous Collaborative environments: during interaction and a posteriori

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# Starting points...

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⇒ Initial Consideration:

“It is needed to articulate dialogue and action”  
*in order to: focus the discourse, maintain coherence,  
....., support reflection,....*

⇒ Focus on Synchronous Collaborative Learning Systems

⇒ Focus on Design examples



# Two Dimensions

Components of  
a needed articulation  
Dialogue-Task/Action in  
Synchronous CSCL systems

Communication Tools  
embedded/linked to  
Action/Task Space

*during interaction*

Interaction Analysis  
tools  
supporting Users

*aposteriori*



# I. Embedded communication tools

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⇒ **Parallel** : the shared artifacts and the discussion tools are on entirely separate windows

⇒ **Embedded**: the communication tools are 'embedded' in the action space (shared artifacts)

*assuring coordination between the discourse and the artifacts of the shared workspace*

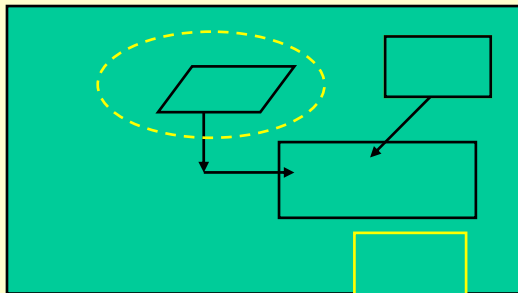
*{Suthers, 1999, Guzdial 1997, Wojahn, 1998}*

↳ *Tools/Functions that contribute to the embedded approach:*

- ◆ **Annotation tools**: e.g. sticky notes
- ◆ **Drawings**: enclosing a 'region'/'Gestural deixis' *Suthers, 2003*
- ◆ **Highlighting**: the parts on which users they discuss



# I. Embedded communication tools



```
[name1]: ok, I will do it
[name2] write on it
[name2] xxxx
[name1]xxxxx
```

discussion tools are on

are /embedded/ in the

action  
assur  
the ar

⇒ These approaches *pre-suppose that the actor has the control of the shared space (in case that there is a coordination protocol for the actors of the shared space)*

## ↪ Tools/Functions that contribute to the embedded approach:

- ◆ **Annotation tools:** e.g. sticky notes
- ◆ **Drawings:** enclosing a 'region'/'Gestural deixis' *Suthers, 2003*
- ◆ **Highlighting:** the parts on which users they discuss



# I. Embedded communication tools

Tools that contribute to the embedded

◆ **Annotation tools:** e.g. sticky notes

MS Write functions:

- write on the background
- write into a sticky note
- chat

meletis [offline] - ModellingSpace v0.92b Internal Release

File Edit Model Themes of Study Collaboration Administration Window Help

New Open Close Save Play Stop Step Loop Graph Snapshot Find a partner Repository Help Exit

Libraries...

Concepts  
Abstract  
Travel  
Science  
physics\_today  
Collaboration  
Barrel (Video)  
Barrel

Collaboration Panel

Shared activity space

Take key  
Chat  
Send model  
Disconnect

HOLIDAYS DURATION (33)  
Duration in days  
15

COST per TRAVELLER (35)  
euros  
1950.0

cost of deckchairs ...  
value  
5

NUMBER OF NIGHTS ...  
Duration in days  
14

$F(x)=y$

Chat...

[meletis] I want to make some changes  
[meletis] give me the key  
[kostas] You have to ask for it  
[meletis] ok

Chat tool

Note 6  
THEME of study  
Let us start with the  
[nikos] To plan the hc  
[nikos] and 15 days m  
[nikos] Travelling

Primitive Entities

Relations



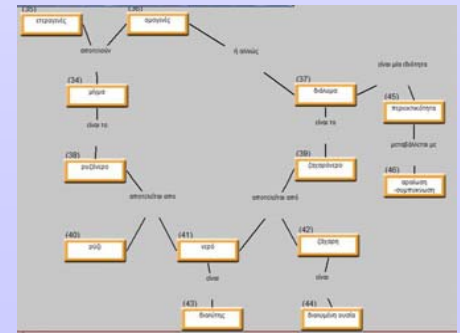
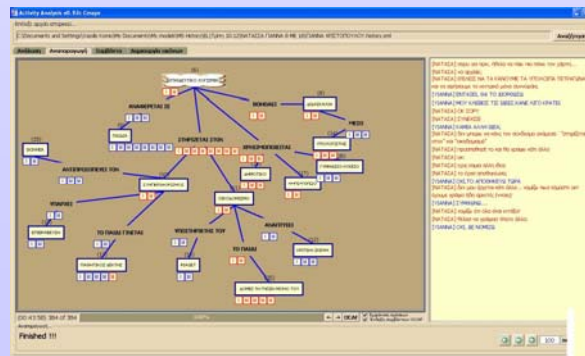
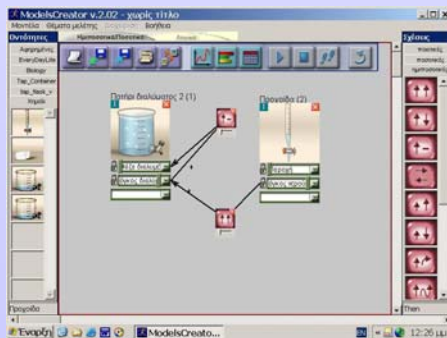
# I. Embedded communication tools

## ⇒ Approaches in ModellingSpace:

⇒ currently: embedded representations,  
but not linked, during the activity

⇒ Informal case studies' results:

- ◆ the embedded representations are mostly needed/necessary when users have an important number of 'entities'/objects to manipulate in the shared workspace
- ◆ Students do not use sticky notes only for deixis purposes, but also for other purposes (planning, clarification on a part of the model, humour, etc





# I. Embedded communication tools

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## ↪ Disadvantages to recover in case of embedded tools [1/2]:

⇒ during the interaction [when annotations are used]

- ◆ the shared space/artifact becomes cluttered with comments

## *Proposals:*

(1) not clear positioning of comments

↪ - the annotation is linked to the 'object reference' / 'anchor'

& it is not just positioned near to the 'object'

(2) the space is occupied by the comments

↪ use open/close functions (of sticky notes)





# I. Embedded communication tools

## ↳ Disadvantages to recover in case of embedded tools (2/2):

- ⇒ during a short reflection process (*move the chat-slider*)
  - ◆ the record of discourse is fragmented across the artifact => 'drawback' of the functionality for students intended to reflect on (e.g. in case of sticky notes)

## ↳ Proposals to resolve the 'conflict':

- ◆ **Linked dialogue- action space allowing to switch between parallel and embedded** : logical linkage between them

(i) *from shared space to chat (content & object dimension):*

*e.g. Inserting into the chat history, in a chronological order, the content of the sticky notes, with the info on the referred object*

(ii) *from chat to shared space (time dimension):* going back to the previous utterances, the highlighting or the drawing is appearing to the shared space [it needs layers of events activated by the chat]



# I. Embedded communication tools

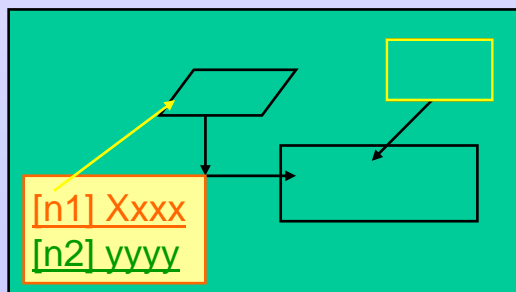
## ↳ Dimensions

⇒ parallel spaces < - > embedded spaces

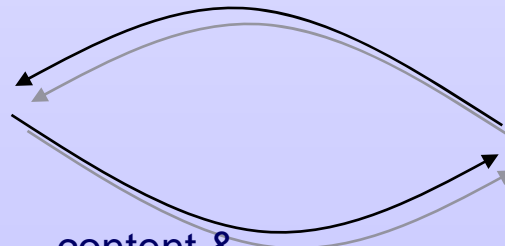
Linked embedded spaces

Allowing to switch between parallel and embedded spaces

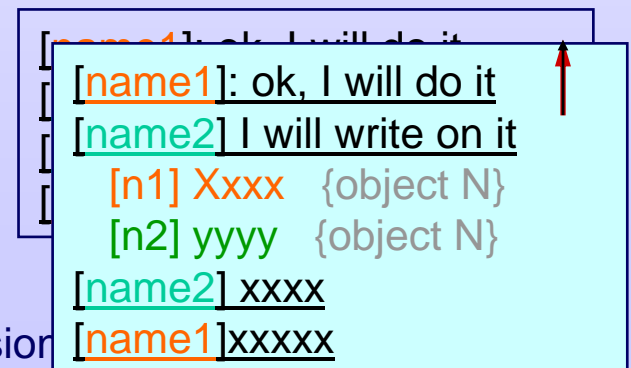
⊗ To take into account two dimensions:



time dimension



content &  
referenced object dimension





## II. Interaction Analysis and articulation A-D

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↳ Interaction Analysis based information: provided to students in order to support: awareness, reflection, metacognitive mental activity, that could lead to the self-regulation of their collaborative activity.



## II. Interaction Analysis and articulation A-D

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⊗ *Articulating A-D, in order to support, reflection & metacognition, through Interaction Analysis Tools*

- ↪ The articulation of action and dialogue in the frame of Interaction Analysis is an actual challenge, for the designers dealing with Interaction Analysis, either it is addressed to students, or to teachers and/or researchers.
  
- ↪ It seems that in most of the cases (?) a significant articulation is needed more for teachers and researchers than for students that were the actors of a collaborative process.



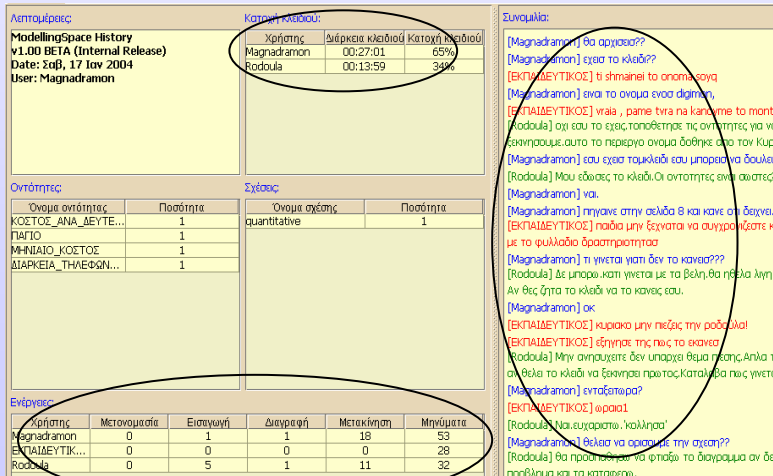
# II. Interaction Analysis and articulation A-D

Most of the interaction analysis tools or substantial indicators provide a kind of *parallel quantitative comparison* among dialogue messages and actions

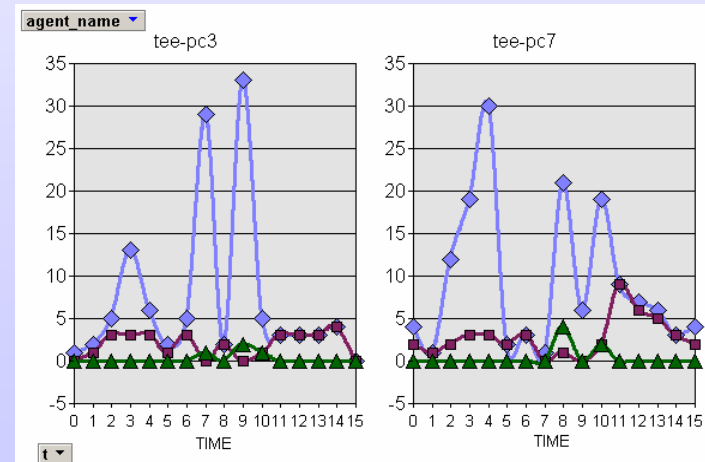
Examples:

*from ModellingSpace Interaction Analysis Tools*

## QUANTITATIVE OVERVIEW



## COLLABORATIVE ACTIVITY FUNCTION



*Number of messages*  
*Number of actions*

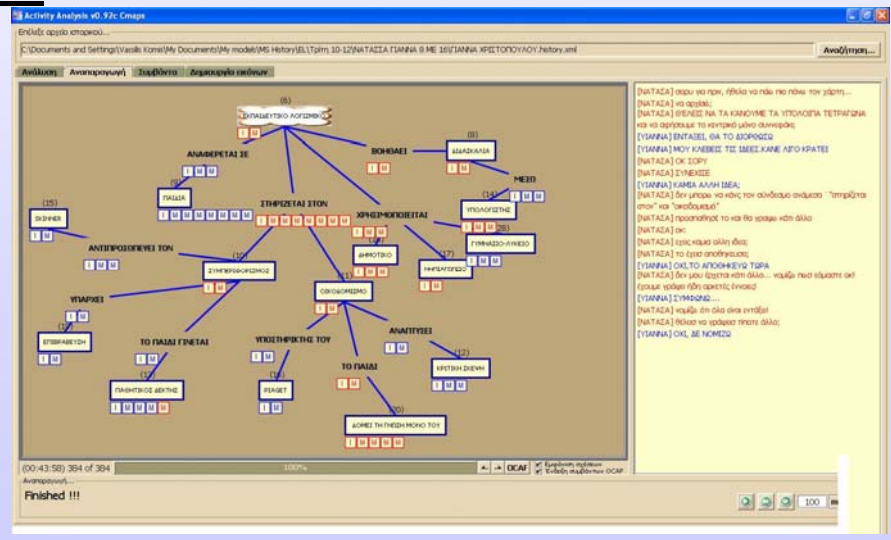
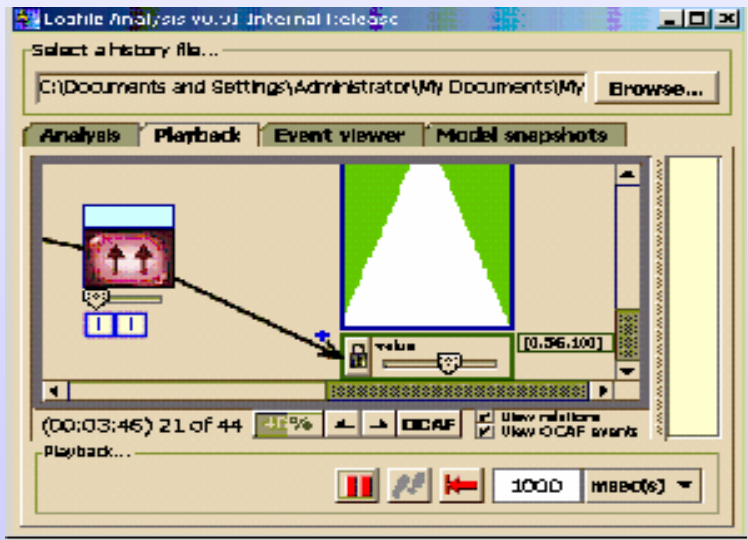


# II. Interaction Analysis and articulation A-D

↪ “Linear Process” Memory Support:  
Chronological presentation of the process [playback]  
=> Parallel presentation of actions and dialogue

Example: {from ModellingSpace Interaction Analysis Tools}

## PLAYBACK



Results: *It does not support students to identify ‘critical moments’ of solution/argumentation process or collaboration process*



## II. Interaction Analysis and articulation A-D

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↪ In order to get sense of the collaborative process there is a need to:

(i) **History(Playback): Divide the chronological process in episodes:**

Clearly, identify the parts of the dialogue referring to each specific “state” of the artefact into the shared workspace

(e.g. COPRET tool, *Petrou & Dimitracopoulou, 2004*)

and/or

(ii) **Apply a unified analysis of both dialogue and actions:** related to the collaborative process and product, in order to analyze and evaluate collaborative activities

(e.g. OCAF framework, *Avouris, Dimitracopoulou, Komis, 2003*)



# II. Interaction Analysis and articulation A-D

- ↳ 1. **Episodes based Articulation of Dual Spaces (aposteriori)**: Instead of a parallel articulation, provide a clear identification of the parts of the dialogue referring to each specific state of the artefact into the shared workspace (COPRET tool)

Divide the process in episodes according to event based criteria:


## Collaboration Progress Reproduction Tool

[00:06:23][Kyriakos] What's going on?  
Why you are doing nothing?

[00:07:18][Rodoula] I can't put the  
relationship, I would like some  
guidance. If you want ask for the  
key and do it.

[00:07:26][Kyriakos] ok  
[KYRIAKOS TOOK THE KEY].

[00:07:38][Teacher] Kyriako please,  
don't push Rodoula!



The screenshot shows a 2x2 grid of cards on a light brown background. Each card has a name at the top, a central image or icon, and a score at the bottom. The top-left card is for 'ΑΛΑΞΕΙΑ ΤΗΑ' with a score of 0. The top-right card is for 'ΜΗΡΕΑΣ ΚΩΣΤ.' with a score of 0.0 and a cartoon character. The bottom-left card is for 'ΡΑΦΤΟ (4)' with a score of 0.0. The bottom-right card is for 'ΚΟΙΤΟΣ ΑΝΑ...' with a score of 0.0. Each card has a small green diamond icon at the bottom.





# II. Interaction Analysis and articulation A-D

- ↳ 1. Episodes based Articulation of Dual Spaces (a posteriori): Instead of a parallel articulation of dialogue references and shared work

*Divide the whole session, in episodes*  
*[according to: each actor interventions' episodes, chat messages episodes per actor, significant modifications of the shared space (object inserted/deleted, etc.)]*

*Divide the*


## Collaboration Progress Reproduction Tool

[00:06:23][Kyriakos] What's going on?  
Why you are doing nothing?

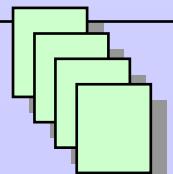
[00:07:18][Rodoula] I can't put the relationship, I would like some guidance. If you want ask for the key and do it.

[00:07:26][Kyriakos] ok  
[KYRIAKOS TOOK THE KEY].

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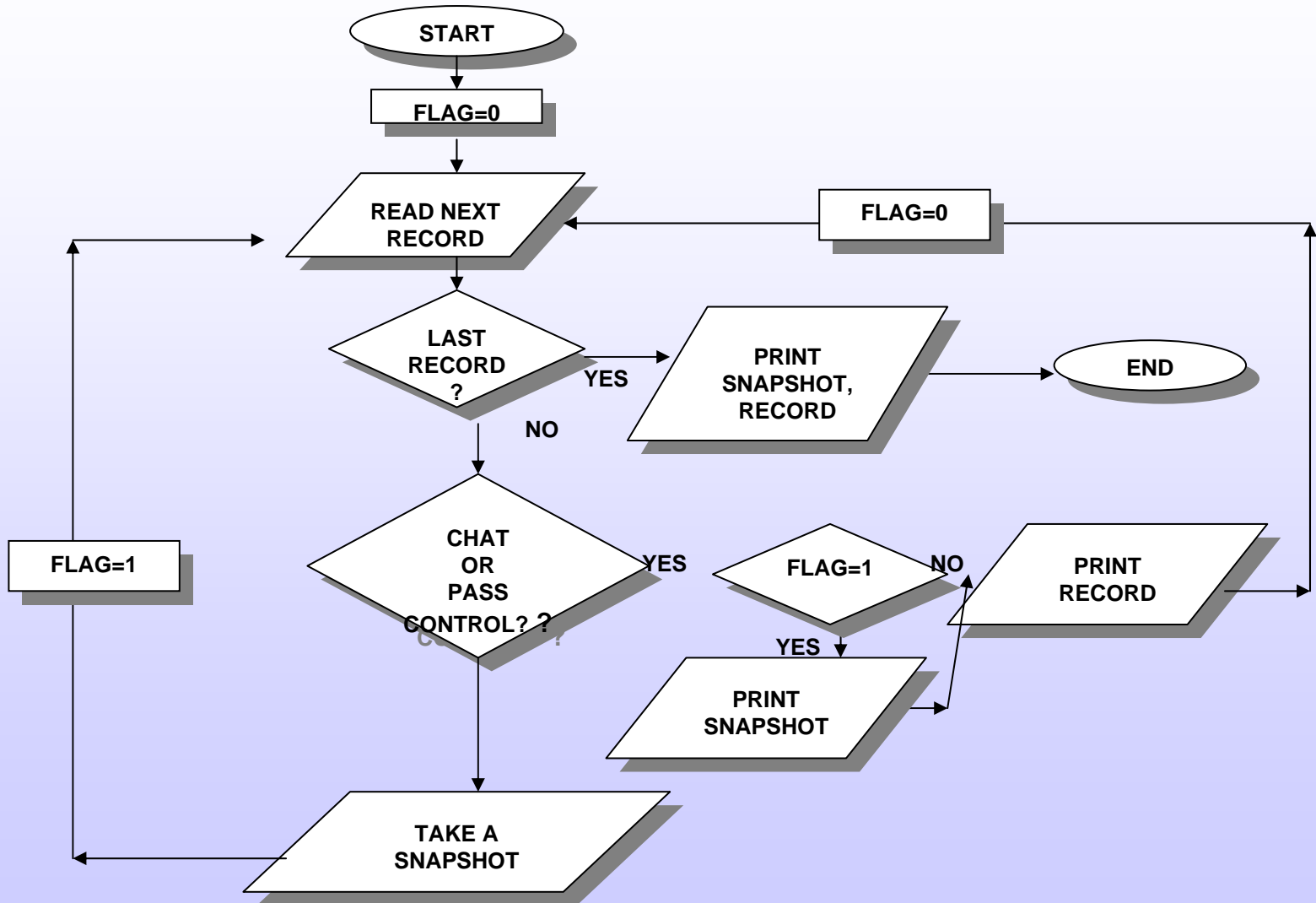


ΑΛΑΞΕΙΑ ΤΗΑ 0	ΜΗΡΕΑΔΟ ΚΟΥΤ 0.0
ΡΑΦΙΟ (4) 0.0	ΚΟΙΤΟΣ ΑΝΑ... 0.0





# II. Interaction Analysis and articulation A-D





## II. Interaction Analysis and articulation A-D

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↳ 2. Apply a unified analysis and interpretation of both dialogue and actions related to the collaborative process and product, in order to analyze and evaluate collaborative activities

(e.g. *OCAF framework....Avouris, Dimitracopoulou, Komis, 2003*)



# II. Interaction Analysis and articulation A-D

## Functional roles of human agents actions & utterances

ID	Functional Role	Derived from :	Example
I =	Insertion of the item in the shared space	<i>action analysis</i>	<i>Action:</i> 'Insertion' of Entity "Velo"
P=	Proposal of an item or proposal of a state of an item	<i>dialogue analysis</i>	<i>Message:</i> "I believe that one entity is the firm 'ABC'" or "let us put the value of entity flow to state <i>locked</i> "
C=	Contestation of the proposal	<i>dialogue analysis</i>	<i>Message:</i> <i>I think that this should be linked to the entity B by the "analogue to" relation</i>
R=	Rejection / refutation of the proposal	<i>action and/or dialogue analysis</i>	<i>Message:</i> "What their attributes will be ? I don't agree". Or <i>Action:</i> 'Delete' Entity "Velo"
X=	Acknowledgement/ acceptance of the proposal	<i>Action and / or dialogue analysis</i>	<i>Message:</i> "That's right" or <i>Action:</i> <i>Insertion of a proposed entity</i>
M=	Modification of the initial proposal	<i>action &amp; dialogue analyses</i>	<i>Message:</i> I suggest we put the state to "unlock" <i>Action:</i> "Modify"
A=	Argumentation on proposal	<i>dialogue analysis</i>	<i>Message:</i> "I believe that I am right because this is ..."
T=	Test/Verify using tools or other means of an object or a construct (model)	<i>actions &amp; dialogue analyses</i>	<i>Message:</i> Let us run this model to observe this part of the model behavior <i>Action:</i> Activate 'Graph Tool' , or 'Barchart Tool'



## II. Interaction Analysis and articulation A-D

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⊗ *Two main considerations for OCAF*

*{Object Oriented Collaborative Analysis Framework}*

⇒ Object oriented view of collaborating actors' roles and contributions

⇒ Unified and coordinated analysis of dialogues and actions on objects

'Object-oriented Collaboration Analysis Framework" (OCAF)

OCAF's corresponding analytic model identifies patterns of interaction and relates them to objects of the shared solution.



## II. Interaction Analysis and articulation A-D

⊗ *Two main considerations for OCAF*

*{Object Oriented Collaborative Analysis Framework}*

⇒ Object oriented view of collaborating actors' roles and

Contributions

From a sequential analysis based on humans agents =>

Shift the center of attention to the 'objects' of the provided

⇒ solution

Mutual understanding takes place via a combination of perception of graphical actions and communication,

specially for highly conceptual problem solving activities

OCAF's corresponding analytic model identifies patterns of interaction and relates them to objects of the shared solution.



## II. Interaction Analysis and articulation A-D

- ↪ Let a given Solution S of a problem X be:  $S(X) = \{ E_i, R_j, A_m \}$
- ↪ OCAF model will be formalized in textual form:

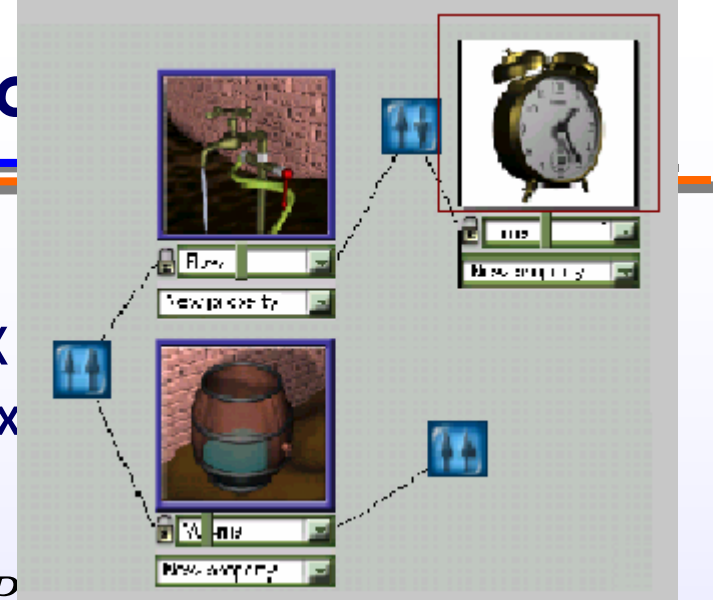
$$M(S) = \{ E_i * \tau_i / P_i f_j, P_k f_l, \dots, R_j * \tau_i / P_i f_j, P_k f_l, \dots, A_m * \tau_i / P_i f_j, P_k f_l, \dots, -E_i * \tau_i / P_i f_j, P_k f_l, \dots, -R_j * \tau_i / P_i f_j, P_k f_l, \dots, -A_m * \tau_i / P_i f_j, P_k f_l, \dots \}$$

- ◆ E, R, A, are the basic constructs -entities, relations and attributes or properties- of the final solution
- ◆ -E, -R, -A, are objects discussed but not appearing in the final solution
- ◆  $\tau_i$  is an index of the item in the timeline of the prob. solving process
- ◆  $P_i f_j$  represents the human agent  $P_i$  (student, teacher) and his/herself functional role  $f_j$ . To each item a sequence of  $P_i f_j$  is associated.



## II. Interaction Analysis and

- Let a given Solution S of a problem X
- OCAF model will be formalized in text



$$M(S) = \{ E_i * \tau_i / P_i f_j, P_k f_l, \dots R_j * \tau_i / P_i f_j, P_{kjl}, \dots, \dots \} \cup \{ -E_i * \tau_i / P_i f_j, P_k f_l, \dots, -R_j * \tau_i / P_i f_j, \dots \}$$

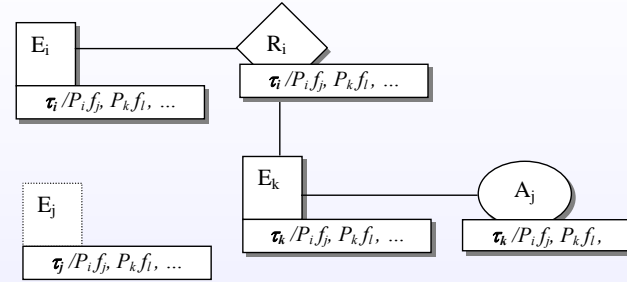
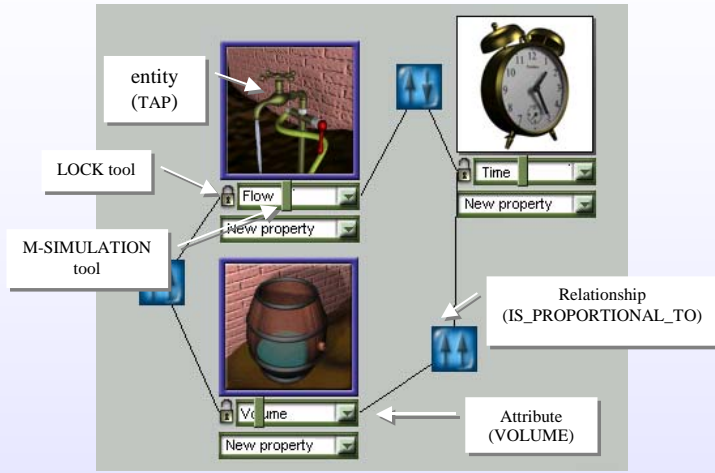
$$[E(\text{Clock})] = 6 * A_P B_M A_I$$

- ◆ E, R, A, are the basic constructs -entity- properties- of the final solution
  - ◆ -E, -R, -A, are objects discussed but not
  - ◆  $\tau_i$  is an index of the item in the time
  - ◆  $P_i f_j$  represents the human agent P functional role  $f_j$  To each item a
- indicates that the Entity 'Clock' has been produced from interaction of Agents A and B. Agent A made the initial proposal ( $A_P$ ), which was modified subsequently by Agent B ( $B_M$ ), finally Agent A inserted the object in the shared Activity space ( $A_I$ ).





# II. Interaction Analysis and articulation A-D



Legend	
Relationship	
Attribute	
Entity	
Entity not part of the solution	

$$M(S) = \{ E_i * \bar{a}_i / P_i f_j, P_k f_l, \dots R_j * \bar{a}_j / P_i f_j, P_k f_l, \dots, A_m * \bar{a}_m / P_i f_j, P_k f_l, \dots; \\ -E_i * \bar{a}_i / P_i f_j, P_k f_l, \dots, -R_j * \bar{a}_j / P_i f_j, P_k f_l, \dots, -A_m * \bar{a}_m / P_i f_j, P_k f_l, \dots \}$$

$$M = \{ \\ \text{Entities} \quad E(TAP) = 2 / A_P A_C F_C B_X A_X$$

$$E(BARREL) = 1 / A_I$$

$$E(CLOCK) = 6 / B_P A_X A_I$$

$$\text{Attributes} \quad A(TAP.flow) = 4 / A_P A_I F_{P=T} B_{P=T} A_{T=LOCK} A_P A_{T=LOCK} A_{T=M-SIMULATION}$$

$$A(BARREL.watervolume) = 5 / B_P A_I A_A B_A A_A$$

$$A(CLOCK.time) = 7 / A_P A_I A_A B_{P=T} A_{T=LOCK} A_{T=M-SIMULATION}$$

$$\text{Relationships} \quad R(FLOW_{(tap)} \text{ - Proportional-to - } WATERVOLUME_{(barrel)}) = 11 / A_P A_P A_I F_{P=T} A_{T=BARCHART} A_A B_A$$

$$R(FLOW_{(tap)} \text{ - Inverse-Proportional-to - } TIME_{(clock)}) = 14 / A_P A_I$$

$$R(WATERVOLUME_{(barrel)} \text{ - Proportional-to - } TIME_{(clock)}) = 8 / A_P A_I F_C A_A A_{P=T} A_{T=M-SIMULATION} A_{T=SIMULATION} F_{P=T} A_{T=M-SIMULATION} A_{T=SIMULATION} A_R A_I A_R F_A A_I$$

Items proposed and not inserted or finally rejected are:

$$- E(cistern) = 3 / A_P F_C B_C A_P F_C B_P A_P F_C A_A A_R$$

$$- R(FLOW_{(tap)} \text{ - Inverse-Proportional-to - } WATERVOLUME_{(barrel)}) = 9 / B_P A_I A_{T=M-SIMULATION} A_R F_A A_I F_{P=T} A_{T=M-SIMULATION} A_{T=SIMULATION} F_{PT} A_{T=STEP-SIMULATION} B_A$$

$$- R(FLOW_{(tap)} \text{ - Proportional-constant-to - } TIME_{(clock)}) = 10 / A_I F_A A_A A_R$$

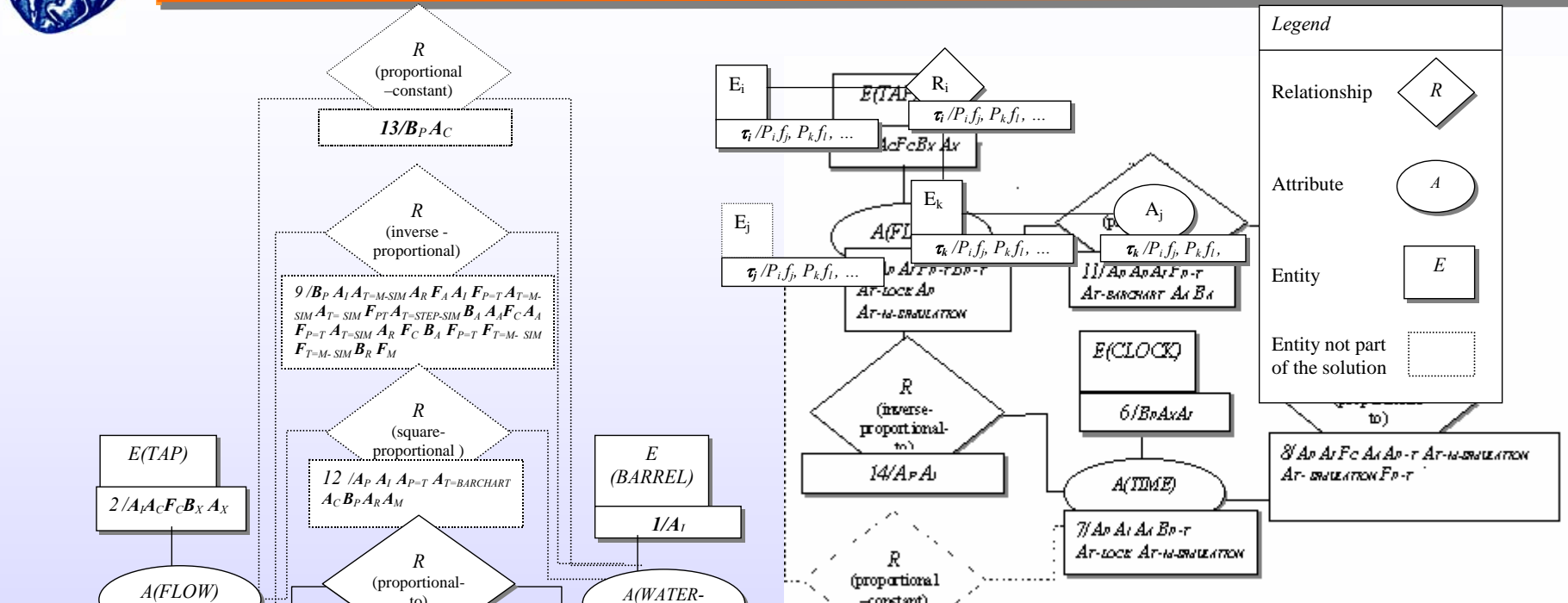
$$- R(FLOW_{(tap)} \text{ - Proportional-square-to - } WATERVOLUME_{(barrel)}) = 12 / A_P A_I A_{P=T} A_{T=BARCHART} A_C B_P A_R A_M$$

$$- R(FLOW_{(tap)} \text{ - Proportional-constant-to - } WATERVOLUME_{(barrel)}) = 13 / B_P A_C \}$$





# II. Interaction Analysis and articulation A-D



- ↪ Perceptual view
- ⇒ Attempt to relate time dimension to space dimension (predominant to diagrammatic solution representation)
- ⇒ Various Transformations of this view (e.g. color coding of participants, of roles)



## II. Interaction Analysis and articulation A-D

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⊗ *Collaboration modes adopted (information derived from queries)*

- ⇒ Degree of participation (distribution of solution items per member)  
(e.g. distribution of items proposals (I,P):A=4 (20%) B=16 (80%))
- ⇒ Contribution of group members (determination of members' roles)  
(e.g. 'A' takes stronger action roles "Insertion" or 'Modification' while 'B' takes stronger verbal roles 'Argumentation, 'Contestation')
- ⇒ Identification of Interaction patterns  
( e.g. (A<sub>I</sub>, B<sub>C</sub>, A<sub>M</sub>, ) or (A<sub>T{M-Simulation}</sub>, B<sub>{RUN}</sub>, A<sub>M</sub>, ) )



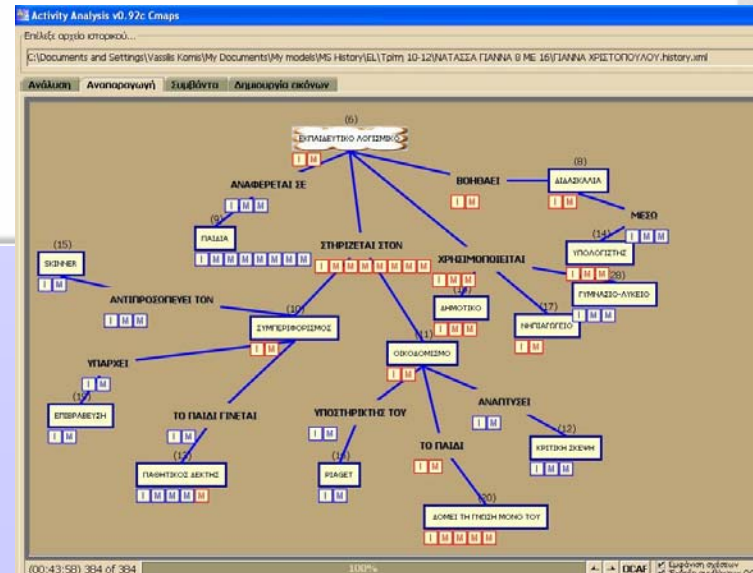
# II. Interaction Analysis and articulation A-D

## Tools supporting OCAF models and further analysis

Time	Rel Time	User	Action	Comment
12:34:47 πμ.	00 : 00 : 00	1	Request For Collaborative Work	
12:34:50 πμ.	00 : 00 : 03	2	Accept Collaborative Work	
12:35:18 πμ.	00 : 00 : 31	2	Chat	Γιὰ σού.
12:35:27 πμ.	00 : 00 : 40	1	Add Object	Rectangle 1 (A111)
12:35:36 πμ.	00 : 00 : 49	1	Rename Object	Rectangle 1 from double click here to server (A111)
12:35:38 πμ.	00 : 00 : 51	1	Add Object	Rectangle 2 (A122)
12:35:45 πμ.	00 : 00 : 58	1	Add Object	Rectangle 2 (A122)
12:35:59 πμ.	00 : 01 : 12	1	Add Object	Ellipse 1 (A246)
12:36:01 πμ.	00 : 01 : 14	1	Add Object	Ellipse 1 (A246)
12:36:05 πμ.	00 : 01 : 18	1	Add Object	Ellipse 1 (A246)
12:36:06 πμ.	00 : 01 : 19	2	Chat	Γιὰ σού και από μένα
12:36:19 πμ.	00 : 01 : 32	1	Rename Object	Ellipse 1 from double click here to ethernet (A246)
12:36:27 πμ.	00 : 01 : 40	1	Add Relation	Simple dotted (B711)
12:36:31 πμ.	00 : 01 : 44	1	Connect Relation	Simple dotted with Rectangle 1 (B711)

Time	Rel Time	User	Action	Comment
12:46:08 πμ.	00 : 11 : 21	2	Add Object	Rectangle 4 (A143)
12:49:42 πμ.	00 : 14 : 55	1	Rename Object	Rectangle 4 from double click here to client (A143)

Is part of the Solution





=> ....

## *Articulating Dialogue and Action:*

### *↳ During the interaction: basic interface*

- *embedded spaces*
- *embedded and linked spaces*

- ◆ *Time Dimension*
- ◆ *Space & Content dimension*
- ◆ *Direct Links but also 'meaning' based links*

### *↳ Afterwards Interaction:*

- ◆ *Sequential: Main episodes based articulations*
- ◆ *Multiple viewpoints: e.g. object oriented ones*